Viewing Checklist History

Control Panel > Work Order > Property Inspection Checklists

Viewing Checklist History:

View Checklist History:

- 1. Click Control Panel > Work Order > Property Inspection Checklists.
- 2. Click View Checklist History on the top right.

Property Ch	View (View Checklist Histo		
Checklists	Location	Description	Add Remove	
Interior Cleanliness	Hallways/ Bathrooms/ Lobby/ etc.	Has maintenance schedule.	<u>Genearate Edi</u>	
Building Exterior	Outside	Curb Appeal	Genearate Edi	
Spring Cleaning	Everywhere	What needs to be repaired?	<u>Genearate Edi</u>	

- 3. A list of previously **Completed** Checklists is displayed according to **Title**, **Location**, **Description**, **Completion Date**, and **Completion By**.
- 4. To view specific checklists, click View.

		,			
Title	Location	Description	Completio Date	n Completion By	
Building Exterior	Outside	Curb Appeal	6/8/2011	Tony Long	View
Interior Cleanliness	Hallways/ Bathrooms/ Lobby/ etc.	Has maintenance been keeping schedule.	<mark>8/8/2011</mark>	Tony Long	View
Interior Cleanliness	Hallways/ Bathrooms/ Lobby/ etc.	Has maintenance been keeping schedule.	8/8/20 11	Tony Long	View
Spring Cleaning	Everywhere	What needs to be repaired?	6/8/2011	Tony Long	View

View Completed Checklists Reports:

Under User and Usage reports, a report can be generated that will display multiple completed checklists during a given date range for specific Checklists.

- 1. Click Control Panel > Reports > User & Usage Reports.
- 2. Click Generate for the Property Checklist History Report.

Report	Description	Action	
Emergency Contacts	Tenant list with all emergency contact information	Generate	
Non-Tenant User Detail Report	User list with detailed profile and web usage information	Generate	
Portal Usage	Displays the most popular pages on your portal	Generate	
Property Checklist History Report	Displays completed checklists	Generate	
Property Roster	Contact list for employees and tenants	Generate	
Property Square Footage Report	Displays square footage entered in	Generate	

- 3. Select a Start and End Date using the drop-down mini calendars.
- 4. Select the Checklists that you wish to generate the report for; if not, choose Select All from

the drop-down menu.

5. Click View Report.

StartDate	6/1/2011 EndDate	6/30/2011							- 4	View Report
1		4 Ju			June, 2011				No.	N
Checklists	Outside Property Checklist, Inte	S	М	т	W	т	F	s		
	Outside Property Checklis	29	30	31	1	2	3	4	-	
	Interior Cleanliness	5	6	7	8	9	10	11		
	hello	12	13	14	15	16	17	18		
	Property Checklist	19	20	21	22	23	24	25		
	Building Exterior	26	27	28	29	30	1	2		
	Spring Cleaning		Today is Wednesday, June 08, 2011							

6. The Report will display a short while after the "Report is being Generated" message.

