Adding Non-Tenant User Subscriptions

Control Panel > Setup > User Search > Edit a User's Profile > Subscriptions Tab

Adding Non-Tenant User Subscriptions:

To add Non-Tenant user subscriptions, they must first be enabled. See <u>Enabling Non-Tenant User</u> <u>Subscriptions</u> for more information.

All Non-Tenants can add their own subscriptions or subscriptions for other Non-Tenants through **Control Panel** by editing the **Subscriptions** tab in the user's profile.

Note:

- You can only add subscriptions if the Non-Tenant user has had the subscription service enabled. See <u>Enabling Non-Tenant User Subscriptions</u> for more information.
- 1. Go to Control Panel > Setup > User Search.



2. Enter the desired user's information and click on Search.

User Search			
Last Name: Caster	First Name: Dalsy	Email	Search
Center	July		- Sardi

3. Click on Edit for the desired user you'd like to add a subscription(s) for.

User Sea	arch					Remove
Last Name:	Caster	First Nam	ie: Daisy	Email:		Search
1 Users	First Name	Email	User Group	Last Modified By	Last Modified Date	Actio
Caster	Daisy	daisycaster@email.com	Property Manager	Axis	3/14/2016 12:55:59 PM	Ed

4. Click on the Subscriptions tab.

Basic Information	Additional Information Erner	pency Information	Biography	y External Application	ins Pi	artner Settings	Subscriptions	Notes
User Type	Non-Tenant							
Property	One Corporate Tower							
Searchable in Directory	V							
Name I	- Daisy		Caster		•			
Hume	Prefix First	M.L	Last		Suffix			
Email *	daisy caster@email.com							
Phone Number	555555555		E	xtension				
Address 1 *	4400 MacArthur Blvd							
Address 2								
City *	Newport Beach							
State *	CA 💌							
Zip / Postcode *	92660							
Time Zone *	(GNT-08:00) Pacific Time							

5. Click on Enable Subscriptions, and add an email address.

Jser Grou	ps Setup - Edit User				
Basic Information	Additional Information Emergency Information	Biography	Partner Settings	Subscriptions	Notes
Subscriptions					
E Edit Subscrip	tions			×	

Subscriptions are Disabled	Enable Subscriptions
Email	0
Ferant Request	

6. The first section is used to subscribe to notifications related to Tenant Request events. After subscription type is selected, an Add Criteria link is displayed, allowing you to restrict the notification to specific properties, buildings, tenants, and request types.

Sek Information	Additional Information [Emergency Information] Elegraphy El	terral.lppkators Pariser	Terrings Sync Dates	Sebscriptions	Noirs
Dill Salace	ad anys		*		
Subscriptio	is are Enabled	Disable Subscriptions			
Email	demo@exisportal.com	0			
Tamant Roca	est.				
2 Nov Re Sinake	cont & Spinifer Shut Down, Web User - Remove / Change / ADD,	add ordero			
E) Nov Pe	covit Not Roubid				
Work 0	de Oraelshed				
E totrial	e Requested				
Bestrati	e Approved				
E Estinat	e Reported				
E Escalato	d (work Not Started 1)				
E Escalato	d (Mork Not Started 2)				
Excatable	d (tholk Not Completed)				
😢 New Te	nant Mexispe	add criteria			
E New Ex	plopee Meszage				
E Report	Cancelled				

A List of Subscription types is provided below:

- New Request: A new tenant request is submitted.
- New Request Not Routed: A new Tenant Request is received and the property does not have <u>work order routing</u> configured.
- Work Order Dispatched: A work order has been dispatched.
- Estimate Requested: The tenant includes a request for a cost-estimate on a Tenant Request.
- Estimate Approved/Rejected: The tenant approves/rejects a cost-estimate for a Tenant Request.
- Escalated: Work order has not been started/completed within a certain amount of time.
- New Tenant Message: When tenant contact adds a note or replies to an email
- New Employee Message: The employee adds note or replies to a message.
- Request Canceled: A notification is sent when a Tenant Request is canceled. (either by the Tenant or an Employee)
- 7. The next session is for **Preventive Maintenance** notifications. A separate email address field is provided for these notifications. After subscription type is selected, an **Add Criteria** link is displayed, allowing you to restrict the notification to specific properties, buildings.

Email:	demo@axisportal.com	0
Missing	Values	add criteria
🔲 Call Atte	ention	
Certificate of	Insurance	
Uvendor	- COI Expiry	
Uvendor	- New COI Message	
E Tenant	- COL Expiry	
Tenant	- New COI Message	
Angus Syste	ms Subscriptions	
Service	Alerts	
Annour	coments	
		V 5
	1	
	Save & Notify Cascel	

A List of Subscription types is provided below:

• Missing Value: When a work order is completed with missing values. Missing information can be supplied via Angus Anywhere.

• Call Attention: When Preventive Maintenance work orders are flagged as requiring additional attention (by selecting <u>Notify Supervisor</u> when completing the work order)

After changes have been made on the subscription setting, please remember to click on **both Save** buttons.