Add Contact to Property Directory

To add a contact to the Property Directory of your Portal, refer back to the *Control Panel --> Setup --> User Groups/ Tenants --> Non-Tenant User Groups (staff) --> Create Non-Tenant User* or <u>Creating a Tenant User</u> sections of the AXIS Portal help handbook or follow the proceeding steps.

Note:

- There are numerous ways to add Tenant to the Property Directory that coincide with the 3 different methods of Creating Tenant Users.
- Only one method, however, can be used to Create Non-Tenant Users. Thus, below we have only referred to the method that overlaps both Tenant and Non-Tenant Users.
- Refer back to the <u>Creating a Tenant User</u> section, as noted above, of the AXIS help handbook for alternate methods.
- 1. Click on Control Panel > Setup > User Groups

15 Users



2. Locate and click on the desired **Non-Tenant User Group** or **Tenant User Group** (from the left page) that the contact you wish to add to the directory falls under.



3. Locate the User from the Tenant or Non-Tenant User list (depending on which you selected), and click Edit.

Last Name	First Name	Email	User Group	Last Modified By	Last Modified Date	Action
Butron	Mike	mike.butron@axisportal.com	Tenant Managers	Daisy Caster	12/15/2010 3:13:29 PM	Edit

checklist	morning	morningTM@checklist.com	Tenant Managers	Tina Tenant	5/10/2010 9:20:23 PM	<u>Edit</u>
Electric	Gary	ge@fakege.com	Tenant Managers, User Registration	Daisy Caster	12/15/2010 3:19:50 PM	<u>Edit</u>
Hsu	Lisa	lhsu@telecom1.com	Tenant Managers, User Registration	Axis	3/3/2010 1:33:44 PM	<u>Edit</u>
Jenner	Brody	veraaa76@123hotmail.com	Tenant Managers	Axis	5/13/2010 2:32:32 PM	<u>Edit</u>

4. Under the Basic Information tab, select **Searchable in Directory** with a check mark to make the user searchable in the Property Directory. On the contrary, deselect the option to remove the user from the Property Directory.

Basic Infe	ormation	Additional Information Partner Sett			
User Type	Tenant				
Property	One Corporate Tower				
Tenant	AXIS Portal				
Searchable in Directory					
Name *	✓ Mik	e			
Name	Prefix First	st	M.I.		
Email *	mike.butron@	axisportal.com			
Phone Number	9498093605				
Address 1 4400 MacArthur Blavd.					

5. Click Save or Save and Notify to send an email to user notifying them of changes to their account.